

April 19, 2021

**VIA EDGAR**

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549

Attention: Alexandra Barone  
Jan Woo  
Kathleen Collins  
Melissa Kindelan

Re: **KnowBe4, Inc.**  
**Registration Statement on Form S-1**  
**Registration No. 333-254518**

**Acceleration Request**  
**Requested Date: April 21, 2021**  
**Requested Time: 4:00 PM, Eastern Time**

Ladies and Gentlemen:

In accordance with Rule 461 under the Securities Act of 1933, as amended (the “**Act**”), Morgan Stanley & Co. LLC, Goldman Sachs & Co. LLC, BofA Securities, Inc. and KKR Capital Markets LLC, as representatives of the several underwriters, hereby join KnowBe4, Inc. in requesting that the Securities and Exchange Commission (the “**Commission**”) take appropriate action to cause the Registration Statement on Form S-1 (File No. 333-254518) (the “**Registration Statement**”) to become effective on April 21, 2021, at 4:00 PM, Eastern Time, or as soon as practicable thereafter.

Pursuant to Rule 460 under the Act, please be advised that we will take reasonable steps to secure adequate distribution of the preliminary prospectus, to underwriters, dealers, institutions and others, prior to the requested effective time of the Registration Statement.

We have been informed by the participating underwriters that they will comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended, to the extent applicable.

*[Signature Page Follows]*

Very truly yours,

Morgan Stanley & Co. LLC

By: /s/ Andrew Daly  
Name: Andrew Daly  
Title: Managing Director

Goldman Sachs & Co. LLC

By: /s/ William Connolly  
Name: William Connolly  
Title: Managing Director

BofA Securities, Inc.

By: /s/ Rajeet Chatterjee  
Name: Rajeet Chatterjee  
Title: Managing Director

KKR Capital Markets LLC

By: /s/ Adam Smith  
Name: Adam Smith  
Title: Authorized Signatory

cc: Shrikrishna Venkataraman, KnowBe4, Inc.  
Mark T. Bettencourt, Goodwin Procter LLP  
Joseph C. Theis, Jr., Goodwin Procter LLP  
Jesse Nevarez, Goodwin Procter LLP  
Tony Jeffries, Wilson Sonsini Goodrich & Rosati, P.C.  
Megan J. Baier, Wilson Sonsini Goodrich & Rosati, P.C.

*[Signature Page to Acceleration Request]*